

Register of outstanding action points: March 2013

Action Point	Description	Status	Owner
(11)09	To propose a meeting in due course of Board-level representatives from LSB, The Law Society and SRA	A meeting of Board-level representatives is being scheduled (likely to be half day session potentially with a further half day at OLC)	CK/HP
(12)03	Encourage Ministers to maintain the will storage facility provided by the Probate Services, through a formal response to the consultation on the future of the service	The Probate Service consultation on reforming the non-contentious probate rules in which this issue will be raised has been postponed. The exact timing of publication is not yet known	AR/CH
(12) 28	Agree to a further report on diversity and social mobility to the Board early in 2013.	Added to the Board's forward agenda plan for May 2013	CK/AR
Mins	LSB Chief Executive and Chief Ombudsman to follow up actions from joint LSB/OLC meeting held on 25 April and report back later in the year	With the LSB Chairman's agreement, this piece of work has been set aside; a joint OLC and LSB Board meeting is planned for later in 2013 (possibly a half day session on the same day as the SRA Board session)	CK
12 (74)	Note OLC's draft Strategy 2013-16 and Business Plan 2013-14. Final version, and OLC budget 2013/4, to be approved by the Board in March	Strategy and Business Plan published 3 January 2013. Consultation closed on 1 March 2013. Paper (13) 14 on today's agenda deals with OLC budget sign off	JM
12 (76)	Note that a more detailed analysis of the Legal Education and Training Review (LETR) and existing education and training requirements to be presented to the Board at its March meeting	Owing to slippage in the publication date, this is now scheduled for discussion at the Board's 23 May meeting	EL
12 (78)	Delegate authority to the Chief Executive to sign off publication of the consultation document for the draft s69 Order (sole practitioners) (until 31 March 2013)	Awaiting confirmation (from SRA) as to publication date. Letter being drafted for CEO to send to SRA to follow up	FG

M/A	Substantive discussion on wider OLC issues to be held at the 18 March Board, with a sub group of Board Members meeting in advance to discuss the issues	Sub group meeting took place 11 March. Verbal update will be covered in discussion on CEO report	DE/CK
(13) 02	Submission to Lord Chancellor of (a) a final report document covering each of the three investigations into will-writing, probate and estate administration activities and (b) an impact assessment for will-writing and estate administration activities	Submission made and documentation published on 13 February 2013	CP/CH
(13) 03	Paper to be presented to the October 2013 Board meeting with recommendations on how frequently the regulatory self-assessment exercises should be repeated	Added to the Board's forward agenda plan for October 2013	CP/FG
(13) 03	Delegate authority to the Chairman and Chief Executive for final sign off and publication of the SRA's regulatory standards self-assessment report	Report published on 27 February 2013	FG/JM
Item 7 (oral)	A further report to be provided on SRA ABS issues at the March or May meeting, depending on progress made	Paper (13) 11 refers	FG/JM

12.03.13